

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Shri Kalyan Holdings Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited Ahmedabad Stock Exchange Limited The Jaipur Stock Exchange Ltd
3. Particulars of the shareholder(s) :  a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or	NIL
b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<ol style="list-style-type: none"> <li>1. RAJENDRA JAIN HUF</li> <li>2. BHUPENDRA JAIN HUF</li> <li>3. BHANWAR LAL JAIN HUF</li> <li>4. KAVITA JAIN</li> <li>5. PREM LATA JAIN</li> <li>6. ANITA JAIN</li> <li>7. RAJENDRA KUMAR JAIN</li> <li>8. SUNITA JAIN</li> <li>9. JINENDRA JAIN</li> <li>10. BHUPENDRA JAIN</li> <li>11. KUSUM JAIN</li> <li>12. SHRI KALYAN GEM EXPORTS LIMITED</li> </ol>

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
<b>As of March 31st of the year, holding of:</b>			
a) Shares	4739700	47.39	0
b) Voting Rights (otherwise than by shares)	0	0	0
c) Warrants,	0	0	0
d) Convertible Securities	0	0	0
e) Any other instrument that would entitle the holder to receive shares in the TC.	0	0	0
<b>Total</b>	4739700	47.39	0

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.



**RAJENDRA KUMAR JAIN**

**(For and on behalf of the Promoters & Persons acting in concert)**

**Place: Jaipur**

**Date: 11/04/2012**